



بنك الخليج المتحد  
ش.م.ب. (مقفلة)  
United Gulf Bank B.S.C. (Closed)

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**NOTICE AND AGENDA  
FOR THE EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS OF  
UNITED GULF BANK B.S.C. (CLOSED)**

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**NOTICE IS HEREBY GIVEN THAT** the Extraordinary General Meeting (the "EGM") of the shareholders of United Gulf Bank B.S.C.(Closed), a bank registered in the Kingdom of Bahrain under Commercial Registration No. 10550 (hereinafter referred to as the "Bank"), shall be held on 28<sup>th</sup> September 2023, 10.00 a.m. at the offices of the Bank, located in UGB Tower, Diplomatic Area, Manama, Kingdom of Bahrain, to transact the following business:

If the required quorum was not obtained, a second meeting will be convened on 8 October 2023 at 10 a.m., at the same location.

**1. Chairman**

To appoint a Chairman to preside over the EGM.

**2. Resolution of the Board of Directors**

To review and approve the Resolution of the Board of Directors in relation to transferring United States Dollar Thirty Million (USD 30,000,000) from the general reserves to the retained earnings.

**3. Report of the External Auditor**

To review and approve the Report of the External Auditor in relation to transferring United States Dollar Thirty Million (USD 30,000,000) from the general reserves to the retained earnings.

**4. Transferring General Reserves to Retained Earnings**

To approve transferring United States Dollar Thirty Million (USD 30,000,000) from the general reserves to the retained earnings, in line with the provisions of Article No. (57) paragraph (c) of the existing Amended and Restated Articles of Association of the Bank, subject to the approval of the Central Bank of Bahrain and the Ministry of Industry and Commerce.

**5. Other matters**

To discuss and approve any other matters that may arise as per Article (207) of the Commercial Companies Law.

  
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**Masaud M. H. J. Hayat**  
Chairman of the Board of Directors

**By order of the Board  
FOR UNITED GULF BANK B.S.C. (CLOSED)**

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Notes: A proxy may be appointed to attend this meeting on your behalf. Proxies should reach the Bank not less than 48 hours prior to the meeting.

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